

Shipping Rules for Magento 2

User Guide



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1. Extension Installation

- Extract the zip folder and upload our extension to root of your Magento 2 directory via FTP.
- Login to your SSH and run below commands step by step:
 - php bin/magento setup:upgrade
 - For Magento version 2.0.x to 2.1.x - php bin/magento setup:static-content:deploy
 - For Magento version 2.2.x & above - php bin/magento setup:static-content:deploy -f
 - php bin/magento cache:flush
- That's it.

2. Configuration

For configuring the extension, login to Magento 2, move to **Sales** → **Shipping Rules** from where you can add new shipping rules. Already created and saved rules enlisted here.

Shipping Rules

Already created and saved shipping rules enlisted here
🔍
🔔 1
👤 admin

Click to add new shipping rule → Add Rule

Search Reset Filter

Actions 2 records found
20 per page

	ID	Rule Name	Shipping Methods	Rate Calculation Type	Shipping Rate per the Order	Fixed Shipping Rate per Product	Percentage Shipping Rate per Product	Handling Shipping Rate in Percentage	Priority ↑	Status
<input type="checkbox"/>	1	FedEx Surcharge for Australia	Any	Surcharge	5.00	5.00	5	0	0	Active
<input type="checkbox"/>	2	Flat Rate Discount for Wholesalers	Any	Discount	5.00	10.00	5	5	0	Active

3. Add New Shipping Rule

- **Rule Name:** Enter rule name to recognize easily.
- **Rule Status:** Activate the shipping rule.
- **Shipping Carriers:** Select shipping carriers to apply rule on.
- **Shipping Methods:** Enter shipping methods of the selected shipping carrier per line if you want to apply rule only on some of the methods of shipping carrier.
- **Stores:** Select stores to apply rule on.
- **Customer Groups:** Select customer groups to apply rule on.
- **Priority:** Set priority for the rule. It helps deciding which rule to apply when multiple rules are eligible to apply on the same order.

Add new Shipping Rule


← Back to register or connect an account

Reset

Save and Continue Edit

Save

RULES CONFIGURATION

General 

Shipping Rates

Products Conditions

Shipping Address Conditions

General

Rule Name * Flat Rate Discount for US with 5 or More Quantities

Enter rule name to recognize easily

Rule Status Active

Activate the rule from here

Shipping Carriers

DHL [dhl]
Federal Express [fedex]
Flat Rate [flatrate]
Best Way [tablerate]
Free Shipping [freeshipping]
United Parcel Service [ups]
United States Postal Service [usps]
Magento Shipping [temando]

Select shipping carriers to apply rule on

Shipping Methods

Enter shipping methods per line if you want to apply rule on some of the methods of shipping carrier

One method name per line, e.g Next Day Air

Stores

Main Website
Meetanshi
Default Store View

Select stores to apply rule on

Leave empty or select all to apply the rule to any

Customer Groups

NOT LOGGED IN
General
Wholesale
Retailer

Select customer groups to apply rule on

Leave empty or select all to apply the rule to any group

Priority

1

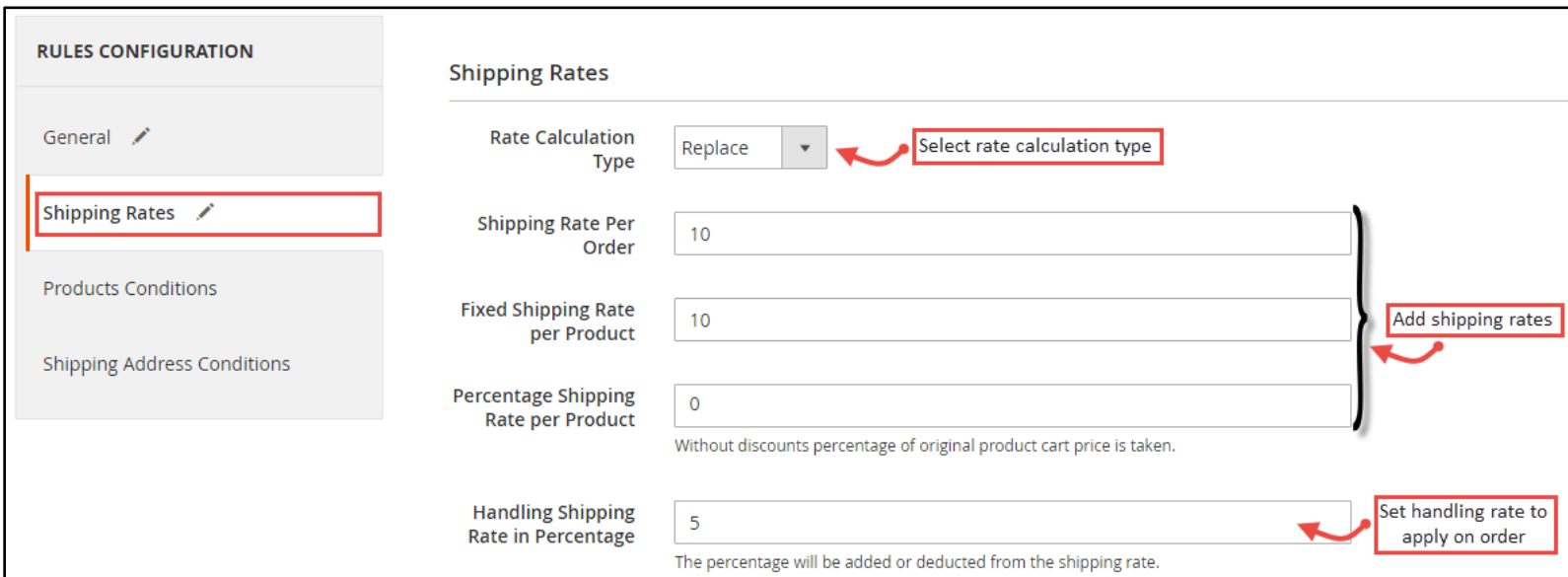
Set priority for the rule to decide when multiple rules are applied to the same order

If a product matches several rules, the first rule will be applied only.


- **Shipping Rates**


Define shipping rates here.

- **Rate Calculation Type:** Select the rate calculation type.
 - **Replace:** It will override the default shipping rate by calculating shipping rates added here.
 - **Discount:** The calculates shipping rates will be applied as discount.
 - **Surcharge:** The calculated shipping charges will be added as a surcharge on order.
- **Shipping Rate per Order:** Add the shipping rate to charge per order.
- **Fixed Shipping Rate per Product:** Add shipping rate as a fixed amount to charge per product.
- **Percentage Shipping Rate per Product:** Add shipping rate in percentage to charge per product.
- **Handling Shipping Rate in Percentage:** Set handling shipping rate to apply on order.



RULES CONFIGURATION


General 

Shipping Rates 

Products Conditions

Shipping Address Conditions

Shipping Rates

Rate Calculation Type  Select rate calculation type

Shipping Rate Per Order

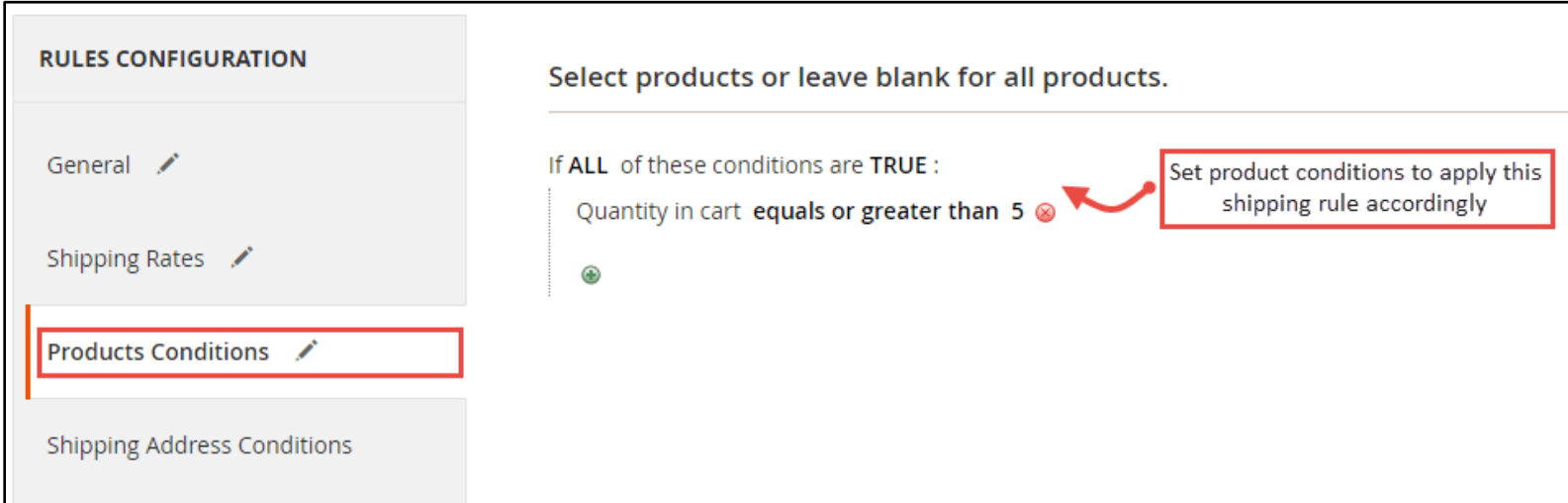
Fixed Shipping Rate per Product Add shipping rates

Percentage Shipping Rate per Product
Without discounts percentage of original product cart price is taken.

Handling Shipping Rate in Percentage Set handling rate to apply on order
The percentage will be added or deducted from the shipping rate.

- **Product Conditions**

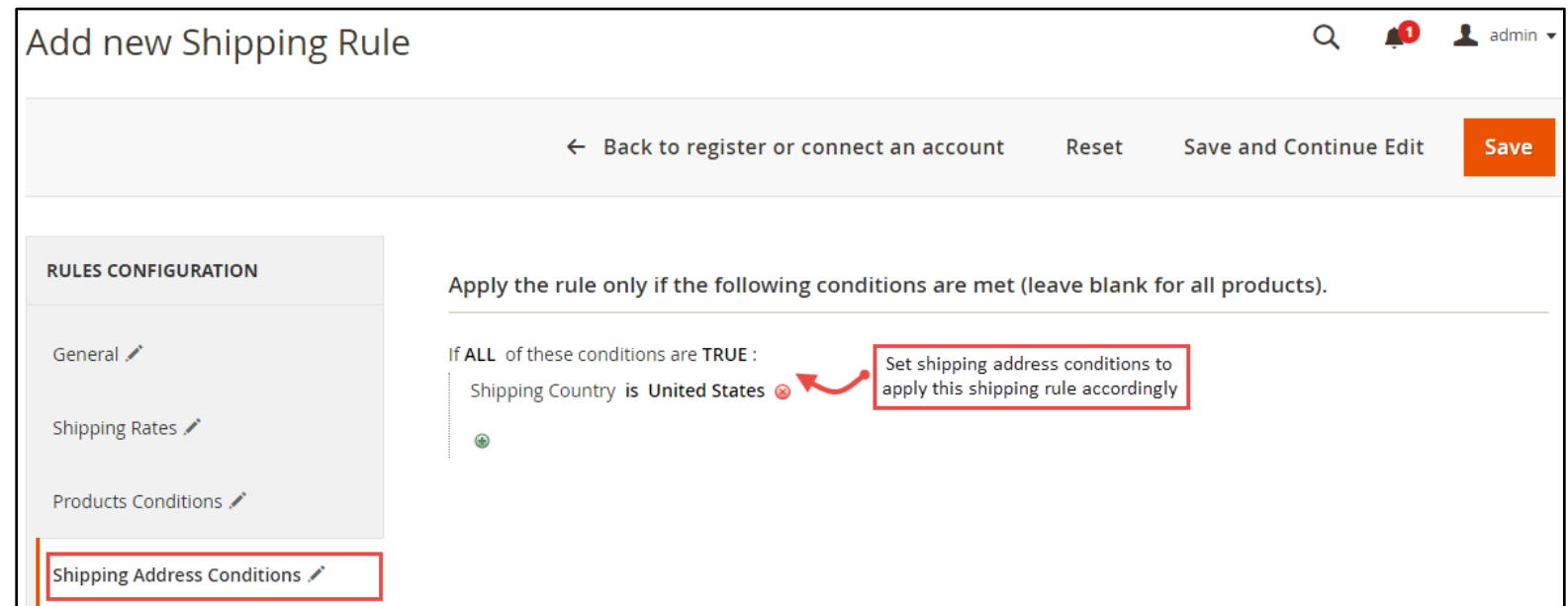
Set product conditions or combination of product attribute combination to apply shipping rule on order and charge accordingly.



The screenshot shows the 'RULES CONFIGURATION' sidebar on the left with 'Products Conditions' selected. The main area is titled 'Select products or leave blank for all products.' and contains the condition: 'If ALL of these conditions are TRUE : Quantity in cart equals or greater than 5'. A red box highlights the condition with the text 'Set product conditions to apply this shipping rule accordingly'.

- **Shipping Address Conditions**

Create shipping address conditions to apply rule on the order.









The screenshot shows the 'Add new Shipping Rule' page. The sidebar on the left has 'Shipping Address Conditions' selected. The main area is titled 'Apply the rule only if the following conditions are met (leave blank for all products).' and contains the condition: 'If ALL of these conditions are TRUE : Shipping Country is United States'. A red box highlights the condition with the text 'Set shipping address conditions to apply this shipping rule accordingly'. Navigation buttons include 'Back to register or connect an account', 'Reset', 'Save and Continue Edit', and 'Save'.

4. Shipping Rules in Frontend

Once all the shipping rules are defined and saved, when customers add products to cart, the shipping charge is calculated and applied based on priority and set conditions.

Shopping Cart

Shipping rule applied on order in cart page

Item	Price	Qty	Subtotal
 Impulse Duffle	£74.00	5	£370.00
Move to Wishlist			 
 Voyage Yoga Bag	£32.00	6	£192.00
Move to Wishlist			 

[Apply Discount Code](#) ▾

[Update Shopping Cart](#)

Summary

Estimate Shipping and Tax ^

Country
United States ▾

State/Province
California ▾

Zip/Postal Code
94088

Flat Rate
 Fixed **£122.75**

Best Way
 Table Rate **£5.00**

Subtotal £562.00

Shipping (Flat Rate - Fixed) £122.75

Order Total £684.75

[Proceed to Checkout](#)

If you have any question or need support, Contact us at <https://meetanshi.com/contacts/>